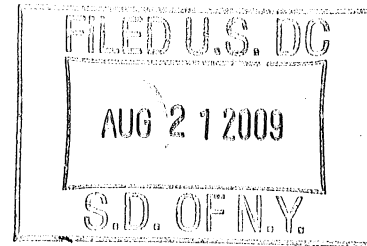


**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**



SECURITIES AND EXCHANGE COMMISSION

Plaintiff,

-against-

**STEVEN BYERS, JOSEPH SHERESHEVSKY,
WEXTRUST CAPITAL, LLC, WEXTRUST
EQUITY PARTNERS, LLC, WEXTRUST
DEVELOPMENT GROUP, LLC, WEXTRUST
SECURITIES, LLC, and AXELA HOSPITALITY,
LLC,**

Defendants,

-and-

ELKA SHERESHEVSKY

Relief Defendant.

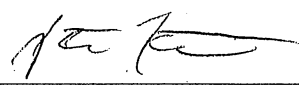
**Civ. No.: 08-CV-07104 (DC)
ECF CASE**

NOTICE OF APPEAL

Notice is hereby given that Space Park AIM Partnership and Space Park ISSB Partnership hereby appeal to the United States Court of Appeals for the Second Circuit from the Order, entered July 23, 2009, approving the Receiver's Plan of Distribution (Docket No. 428).

Respectfully submitted,

MAZZEO SONG & BRADHAM LLP

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